MERIT CAPITAL MARKETS LTD.

Joint Account Application Form

DOCUMENT	VERSION	EFFECTIVE DATE	LAST UPDATED
MCM-JAF	1.0	8 November 2026	8 November 2026

Please complete this form in BLOCK CAPITALS, sign it and email it with the required documents to **support@meritcapitalmarkets.com**. Both account holders must complete their sections and sign.

1. Joint Account Type

Account operation ☐ Either holder may give instructions ☐ Both holders must sign all instructions

Relationship between holders ☐ Spouses ☐ Family members ☐ Other

2. First Account Holder

Title (Mr/Mrs/Ms)		**Gender**	
First name		**Last name**	
Full name (as on passport)			
Date of birth		**Place of birth**	
Nationality		**Second nationality (if any)**	
Passport / ID no.		**Expiry date**	
Tax residence country		**Tax ID no. (TIN)**	
Residential address			
City		**Postal code**	
Country of residence		**Mobile number**	
Email address		**Preferred language**	

Risk Warning: CFDs are complex instruments and carry a high risk of losing money rapidly due to leverage. Merit Capital Markets Ltd. is an International Business Company registered in Saint Lucia and is not licensed or regulated by any financial services regulator.
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Employment and Financial Information

Employment status		**Occupation**	
Employer name		**Industry**	
Annual income (USD)		**Estimated net worth (USD)**	
Source of funds			
Expected annual deposit (USD)		**Purpose of account**	

3. Second Account Holder

Title (Mr/Mrs/Ms)		**Gender**	
First name		**Last name**	
Full name (as on passport)			
Date of birth		**Place of birth**	
Nationality		**Second nationality (if any)**	
Passport / ID no.		**Expiry date**	
Tax residence country		**Tax ID no. (TIN)**	
Residential address			
City		**Postal code**	
Country of residence		**Mobile number**	
Email address		**Preferred language**	

Employment and Financial Information

Employment status		**Occupation**	
Employer name		**Industry**	
Annual income (USD)		**Estimated net worth (USD)**	
Source of funds			

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Expected annual deposit (USD)		**Purpose of account**	

4. Trading Knowledge and Experience (main account operator)

Have you traded CFDs / FX before? ☐ Yes ☐ No

Trading frequency in last 12 months ☐ None ☐ 1–10 trades ☐ 11–50 trades ☐ 50+ trades

Relevant education or qualification ☐ Yes ☐ No

5. PEP and Tax Status

Please answer for **both** holders. If either answer is "Yes" for either holder, provide details below.

Are you a Politically Exposed Person (PEP), or a family member or close associate of a PEP? ☐ Yes ☐ No

Are you a US citizen or US tax resident? ☐ Yes ☐ No

Details	

6. Required Documents (for each holder)

- Copy of valid passport (photo page)
- Copy of national ID / Emirates ID (front and back), if applicable
- Proof of residential address dated within the last 3 months

7. Joint Account Terms

- Both holders are jointly and severally liable for all obligations on the account
- Withdrawals are paid only to a card or bank account in the name of one or both account holders
- On the death of one holder, the account will pass to the surviving holder, subject to applicable law and documents

Declaration

I/We declare that:

- the information provided in this form is true, accurate and complete, and I/we will notify Merit Capital Markets promptly of any change;

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- I/we have read, understood and accept the Terms of Business, Risk Disclosure, Order Execution Policy, Conflicts of Interest Policy, Schedule of Charges and Privacy Policy;
- I/we understand that Merit Capital Markets is an International Business Company incorporated in Saint Lucia and is not licensed or regulated by any financial services regulator;
- I/we understand that trading CFDs on margin carries a high level of risk and that I/we may lose all of the funds deposited;
- I/we am/are not a resident or citizen of any jurisdiction listed in the Restricted Jurisdictions Policy;
- the funds deposited are my/our own and do not derive from any illegal activity.

Name	Signature	Capacity / Position	Date
First Account Holder			
Second Account Holder			

FOR OFFICE USE ONLY

Received by	Date received	Checked / approved by	MT5 account no.

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